## Herefordshire Economic Evaluation

# Opportunities to grow our local food economy

# TEEconomy:

**Establishing the Potential of a Transition Enterprise Economy** 

**REFERENCES** to detailed report : Food Sector

**Nick Sherwood** 

e: enova@onetel.com

Release: April 2013

Other reports are available. See <a href="www.reconomy.org">www.reconomy.org</a> for the full set of downloads, or contact the author.



#### **TEECONOMY**

## Establishing The Potential Of A Transition Enterprise Economy In Herefordshire

REPORT: ECONOMIC EVALUATION OF THE HEREFORDSHIRE LOCAL FOOD ECONOMY

NICK SHERWOOD, March 2013

REFERENCES / BIBLIOGRAPHY / SOURCES

REF	SOURCE	DETAILS
ABI 2008 - 1	Annual Business Inquiry Workplace Analysis	https://www.nomisweb.co.uk/query/select/getdatasetbytheme.asp?theme=27 Note: Full access to this dataset is restricted; the figures quoted have been provided by the Research Unit at Herefordshire Council.
ABI 2008 - 2	Annual Business Inquiry Workplace Analysis: Nomis enquiry received 19 Jul 12 from C Attwood	Hfds Food and drink employees and business units (ABI) 2008.xls
BRES - 1	Annual Employment Statistics (BRES) 2010 - Table 7a: Local Authority County by Broad Industry Group (SIC 2007)	http://www.ons.gov.uk/ons/rel/bus-register/business-register-employment-survey/2010/rft-bres-2010-table-7a-la-county-by-broad-industry-group.xls Calculations supplied by Research Unit at Herefordshire Council.
CC - 1	Grocery inquiry: Final Report Appendix 3.1, Competition Commission	info@cc.gsi.gov.uk file: CompetitionCommission supermarkets 538_3_1.pdf
CENSUS	2011 Census - Population and Household Estimates for England and Wales, March 2011	http://www.ons.gov.uk/ons/rel/census/2011- census/population-and-household-estimates-for-england- and-wales/stb-e-w.html
CPRE - 1	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) June 2012	p34, p14. <a href="http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork">http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork</a>
CPRE - 10	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) 2011	P32, p37, p38 <a href="http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork">http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork</a>
CPRE - 2	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) June 2012	P38. http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork

CPRE - 3	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) June 2012	P2 http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork
CPRE - 4	From Field to Fork : Ledbury, Mapping the Local Food Web, Campaign for the Preservation of Rural England (CPRE) 2011	P12 <a href="http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2739-from-field-to-fork-ledbury">http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2739-from-field-to-fork-ledbury</a>
CPRE - 5	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) June 2012	p5, p3, p32, p37 http://www.cpre.org.uk/resources/farming-and- food/local-foods/item/2897-from-field-to-fork
CPRE - 6	From Field to Fork : Ledbury, Mapping the Local Food Web, Campaign for the Preservation of Rural England (CPRE) 2011	P3, p10 <a href="http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2739-from-field-to-fork-ledbury">http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2739-from-field-to-fork-ledbury</a>
CPRE - 7	'Local Food Webs Economic Statistics & Methodology' document received from CPRE June 2012	
CPRE - 8	From Field to Fork – The Value of England's Local Food Webs, Campaign for the Preservation of Rural England (CPRE) 2011	P51 <a href="http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork">http://www.cpre.org.uk/resources/farming-and-food/local-foods/item/2897-from-field-to-fork</a>
CPRE - 9	"New national report finds local food is recipe for economic success" CPRE News item 11 June 2012	http://www.cpre.org.uk/media-centre/latest-news-releases/item/2892-new-national-report-finds-local-food-is-recipe-for-economic-success
DEFRA - 1	Food Statistics Pocketbook 2011	p. 19 http://www.defra.gov.uk/statistics/files/defra-stats- foodfarm-food-pocketbook-120402.pdf
DEFRA - 2	June Census of Agriculture and Horticulture (land use & livestock on agricultural holdings at 1 June 2010) England – Final Results, Dec 2010	http://www.defra.gov.uk/statistics/foodfarm/landuselivest ock/junesurvey/junesurveyresults/ and http://archive.defra.gov.uk/evidence/statistics/foodfarm/l anduselivestock/junesurvey/documents/Jun2010-Eng.pdf and http://www.herefordshire.gov.uk/factsandfigures/docs/Qu arterly Economic Reports/Aug 11 - Agricultural Census 2010.pdf
DEFRA - 3	Local Authority level key land areas / livestock numbers / labour force: 2010, EU Farm Structure Survey	http://www.defra.gov.uk/statistics/foodfarm/landuselivestock/junesurvey/junesurveyresults/ and defra-stats-foodfarm-landuselivestock-june-results-localauthority2010-120608.xlsx

DEFRA - 4	Food Statistics Pocketbook 2011	p15, 18, 28 <a href="http://www.defra.gov.uk/statistics/files/defra-stats-foodfarm-food-pocketbook-120402.pdf">http://www.defra.gov.uk/statistics/files/defra-stats-foodfarm-food-pocketbook-120402.pdf</a>
DEFRA - 5	Food Statistics Pocketbook 2011	P13; also notes factors affecting GVA accuracy.  http://www.defra.gov.uk/statistics/files/defra-stats- foodfarm-food-pocketbook-120402.pdf
DEFRA - 6	Food Statistics Pocketbook 2011	P12 http://www.defra.gov.uk/statistics/files/defra-stats-foodfarm-food-pocketbook-120402.pdf
DEFRA - 7	Food Statistics Pocketbook 2011	P33 http://www.defra.gov.uk/statistics/files/defra-stats-foodfarm-food-pocketbook-120402.pdf
DEFRA - 8	Food Statistics Pocketbook 2011	P18 http://www.defra.gov.uk/statistics/files/defra-stats-foodfarm-food-pocketbook-120402.pdf
DJD - 1	PPS4 Assessment on Retail and Leisure Need for Herefordshire Council by Drivers Jonas Deloitte (DJD), November 2010	https://beta.herefordshire.gov.uk/media/5296528/Paper  4 Retail and Leisure Need Assessment Nov 2010.pdf  P 83: Assessment of Capacity for Restaurants, Cafes and Public Houses  P18: para 5.3 Existing provision  P40: Convenience Analysis: Table Convenience 8: Turnover of Facilities from Market Shares for All Convenience Goods Spending in 2007
DJD - 2	Town Centres Study Update 2012, Drivers Jonas Deloitte, December 2012 (Released March 2013)	https://beta.herefordshire.gov.uk/media/5379191/retail_s tudy.pdf
DJD - 3	PPS4 Assessment on Retail and Leisure Need for Herefordshire Council by Drivers Jonas Deloitte (DJD), November 2010	https://beta.herefordshire.gov.uk/media/5296528/Paper 4 Retail and Leisure Need Assessment Nov 2010.pdf P3 and Appendix 1
DJD - 4	PPS4 Assessment on Town Centre Health Checks for Herefordshire Council by Drivers Jonas Deloitte (DJD), November 2010	https://beta.herefordshire.gov.uk/media/5296528/Paper 4 Retail and Leisure Need Assessment Nov 2010.pdf P 10, 24, 31, 43, 48
DJD - 5	PPS4 Assessment on Retail and Leisure Need for Herefordshire Council by Drivers Jonas Deloitte (DJD), November 2010	https://beta.herefordshire.gov.uk/media/5296528/Paper 4 Retail and Leisure Need Assessment Nov 2010.pdf P19 para 5.14; Table 2 Appendix 4
FDF - 1	UK Food & Drink Export Performance, Full Year 2011, Food and Drink Federation March 2012	http://www.fdf.org.uk/publicgeneral/UK_Exports_2011.pd f
GEO - 1	Geofutures spatial mapping for Transition Network, 2012	Combination of datasets for both incorporated and unincorporated food outlets based on data from BVD. Restricted access. <a href="http://www.geofutures.com/">http://www.geofutures.com/</a>

HFDS - 1	Facts and Figures about Herefordshire, Herefordshire Partnership website	http://www.herefordshire.gov.uk/factsandfigures/1219.as px and Hfd Self-employment_rate_(APS).xls
HFDS - 2	Email communication 19 Jul 12 from C Attwood, Research Team Herefordshire Council	File: Employment by sector (BRES) 2010.xls
HFDS - 3	Facts and Figures about Herefordshire, Herefordshire Partnership website	http://www.herefordshire.gov.uk/factsandfigures/831.asp x Hfds Gross Value Added (ONS) 2009.xls tab 'GVA per job' Dec11 also http://www.ons.gov.uk/ons/rel/regional-accounts/regional-gross-value-addedincome-approach-/december-2010/regional-gross-value-added.html also Hfd Self-employment_rate_(APS).xls
HFDS - 4	Email communication 23 Mar 12 from C Attwood, Research Team Herefordshire Council	Ibid. and also : File : Food and drink value.xls
HFDS - 5	Facts and Figures about Herefordshire, Herefordshire Partnership website	http://www.herefordshire.gov.uk/factsandfigures/831.asp x
HFDS - 6	Headline Gross Value Added (GVA) for 6 industries at current basic prices (£ million)	from http://www.herefordshire.gov.uk/factsandfigures/831.aspx
HFP - 1	From Field to Table : A Sustainable Food and Drink Strategy for Herefordshire, Herefordshire Food Partnership 2011 (Bulmer Foundation)	P 12, p28 <a href="http://www.bulmerfoundation.org.uk/attachments/158?attach">http://www.bulmerfoundation.org.uk/attachments/158?attach</a>
HORT - 1	Getting to the Heart of Horticulture, EFFP 2011	P35, <a href="http://www.effp.com/whoweworkwith/WestMidlands/hortreport.aspx">http://www.effp.com/whoweworkwith/WestMidlands/hortreport.aspx</a>
HORT - 2	Getting to the Heart of Horticulture, EFFP 2011	P20, <a href="http://www.effp.com/whoweworkwith/WestMidlands/hortreport.aspx">http://www.effp.com/whoweworkwith/WestMidlands/hortreport.aspx</a>
IDBR - 1	UK Business: Activity, Size and Location – 2011 (Extract from IDBR)	http://www.ons.gov.uk/ons/rel/bus-register/uk-business/2011/uk-businessactivitysize-and-location2011.xls
IGD - 1	'Support for local food doubles in five years', IGD Online report, 01/02/2010	http://www.igd.com/index.asp?id=1&fid=6&sid=25&tid=9 0&cid=1417
LEA - 1	Herefordshire Local Economic Assessment 2010, part of the State of Herefordshire report by	http://www.herefordshire.gov.uk/factsandfigures/LEA.asp x

	Herefordshire Partnership	
LEA - 2	Herefordshire Local Economic Assessment 2010, part of the State of Herefordshire report by Herefordshire Partnership	P39. <a href="http://www.herefordshire.gov.uk/factsandfigures/LEA.aspx">http://www.herefordshire.gov.uk/factsandfigures/LEA.aspx</a> <a href="http://www.herefordshire.gov.uk/factsandfigures/1922.aspx">http://www.herefordshire.gov.uk/factsandfigures/1922.aspx</a>
NEF - 1	Plugging the Leaks, New Economics Foundation, Sept 2002	P19 <a href="http://www.pluggingtheleaks.org/resources/publications.h">http://www.pluggingtheleaks.org/resources/publications.h</a> <a href="mailto:tm">tm</a>
NEF - 2	'Buying local worth 400 per cent more' New Economics Foundation, 2005	http://www.neweconomics.org/press-releases/ buying-local-worth-400-cent-more
NOMIS - 1	Annual Population Survey - Workplace Analysis Apr 2011 – Mar 2012, accessed 18Aug12	http://www.nomisweb.co.uk/articles/605.aspx
ONS - 1	Office for National Statistics	http://www.neighbourhood.statistics.gov.uk/HTMLDocs/analysisandguidance/analysisarticles/idbr-analysis-to-support-local-authorities.htm See also http://www.ons.gov.uk/ons/about-ons/who-we-are/services/virtual-microdata-laboratory/about-the-vml/datasets-available/index.html
ONS - 2	ONS : IDBR Analysis to Support Local Authorities	http://www.neighbourhood.statistics.gov.uk/HTMLDocs/analysisandguidance/analysisarticles/idbr-analysis-to-support-local-authorities.htm
ONS - 3	Office for National Statistics: a) Detailed household expenditure by UK countries and regions, 2008-2010 b) Household expenditure by urban/rural areas 2008-2010	http://www.ons.gov.uk/ons/rel/family-spending/family-spending/family-spending-2011-edition/a35final2010.xls and http://www.ons.gov.uk/ons/rel/family-spending/family-spending/family-spending-2011-edition/a36final2010.xls
ONS - 4	Office for National Statistics : Place of expenditure	http://www.ons.gov.uk/ons/rel/family-spending/family-spending/family-spending-2011-edition/a2final 2010.xls File: Place of expenditure ONS a2final2010_tcm77-241217.xlsx
OU	A Systemic approach to scoping of factors influencing more sustainable land use in Herefordshire,	Local Environment, 11(6), pp. 683–699; Morris, D et al 2006
PORT - 1	The Portas Review An independent review into the future of our high streets, Mary Portas, December 2011	P12, http://www.bis.gov.uk/assets/biscore/business-sectors/docs/p/11-1434-portas-review-future-of-high-streets.pdf

SCOT 2009	Food and Drink Key Sector Report 2009 (Annex A p17) for the Scottish Government	http://www.scotland.gov.uk/Publications/2009/10/23153824/6
STEAM - 1	STEAM 2010 Report, Global Tourism Solutions (UK) Ltd for Herefordshire Council, March 2011	p20 Appendix 1.2 and p28 Appendix 5 "The Scarborough Tourism Economic Activity Monitor is a spreadsheet model, which measures the economic impact of tourism at the local level from the supply side. STEAM is not designed to provide a precise and accurate measurement of tourism in a local area, but rather to provide an indicative base for monitoring trends." LEA p41
STEAM - 2	STEAM 2010 Report, Global Tourism Solutions (UK) Ltd for Herefordshire Council, March 2011	p.11 Economic Impact Analysis by Category of Tourist and by Industrial Sector
STEAM - 3	STEAM 2010 Report, Global Tourism Solutions (UK) Ltd for Herefordshire Council, March 2011	P5 para 3.3.f
WMFDCP - 1	West Midlands Food and Drink Cluster Plan 2008-2011, 2007	p. 5